



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड  
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जनवरी २, २०१६

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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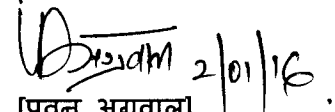
Dear Sir,

**Mobilization of ₹ 900 crore through private placement**

In continuation of earlier disclosure(s) made by the Bank on the subject, in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, it is hereby advised that IDBI Bank has mobilised ₹ 900 crore today through issue of Basel III Compliant Tier 2 bonds on private placement basis to strengthen Bank's capital adequacy. The summary of the bond issue is as under :

Name of the Issue	IDBI Omni Tier 2 Bond 2015-16 Series II
Type of instrument	Unsecured, subordinated, non-convertible, redeemable bonds which will qualify as Tier 2 Capital (in compliance with Basel III Guidelines)
Mode of Issue	Private Placement
Listing	The Bonds will be listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. ("NSE") and on the BSE Ltd. ("BSE")
Credit Rating	'IND AA+' with Stable outlook by India Ratings (ICRA)AA+ hyb with negative outlook by ICRA CRISIL AA+/negative by CRISIL
Issue Size	₹ 900 crore
Coupon Rate	8.62% p.a. payable annually
Tenor	10 years from the deemed date of allotment
Date of redemption	January 02, 2026

भवदीय,  
कृते आईडीबीआई बैंक लिमिटेड



[पवन अग्रवाल]

कंपनी सचिव